**Market Notice**

**Date: 7 March 2013**

**Subject:** Tap Issue

***(MACQUARIE SECURITIES SA (PTY) LTD –“MAQ032”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SA (PTY) LTD “MAQ032”,** with effect from 11 March 2013 under Debt Instrument Programme dated 17 May 2012 and updated on 16 May 2012.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 4,801,000,000.00

**Tap Amount** R 240,000,000.00

**Total Amount Following Tap Issue** R 690,000,000.00

**Bond Code** MAQ032

**Nominal Issued** R 240,000,000.00

**Issue Price** 98.69562%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 11 June 2013

**Books Close** 1 June 2013

**Interest Date(s)** 11 June 2013

**Last Day to Register** 31 May 2013

**Issue Date** 11 March 2013

**Date Convention** Following

**Interest Commencement Date** 7 March 2013

**First Interest Date** 11 June 2013

**ISIN No.** ZAG000103599

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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